



CLARKSONS
RESEARCH & PUBLICATIONS DIVISION

CRS Sector Report No. 5
The Small Containership Sector Report

Clarkson Research Studies Publishes New Sector Report

The fifth in Clarkson Research Studies' series of **Shipping Sector Reports** focuses on "Small Containerships".

In this report the term "small containership" is used to cover a range of ships active within the small liner trades. The report covers both fully cellular containerships below 1000 TEU in capacity and other "liner" non-fully cellular ships, categorised as Multi-Purpose and General Cargo vessels with a recorded container capacity. This is a wide-ranging fleet that currently consists of 3841 ships with a combined capacity of almost 1.6m TEU.

The aim of this Sector Report is to bring together all of the information we have relating to these vessels in one well structured review. Summary text is designed to help decision-makers to quickly reach conclusions for themselves, whilst the in-depth tables will provide the scope for deeper analysis.

Decisions about the future role of this fleet are being made against the expansion of the wider containership fleet and the global liner route network. Liner operators have responded to consistent 6-8% per annum container trade growth by introducing bigger ships to the mainline arterial trades, and this is having important implications for the character of the requirement for small containerships.

Although smaller, older elements of the fleet might be liable to obsolescence as the demand from charterers and buyers focuses on larger or more modern tonnage, the high level of newbuilding activity in the 500-1000 TEU containership sector (where the orderbook is equivalent to 12% of the fleet) and for 1000 TEU+ MPPs (29% of the fleet) indicates that these vessels will continue to feature prominently as container services evolve.

Both hard copy and pdf versions of this report are available. Details on how to order this report as well as a brief summary of the contents are below. Full contents details can be found at our On-Line shop, www.clarksonresearch.com.

Yours

Steve Willcox
Clarkson Research

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Executive Summary Summary

Section 1. Demand for Small Containerships

An overview of the main drivers behind the demand for Small Containerships

Section 2. The Small Containership Fleet

Analysis of the Small FCC (<1000 teu), MPP and General Cargo Fleets

Section 3. Small Containership Sale & Purchase Markets

Coverage of the Newbuilding, Secondhand & Demolition markets

Section 4. Small Containership Freight & Charter Markets

Development of the Small Containership Charter Market & Outlook

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How to Order

The Small Containership Sector Report is published by Clarkson Research Studies. It is available at a price of 300 GB Pounds (Hard Copy) or 250 GB Pounds (Electronic Version Only). It can be ordered through the following channels:

- ◆ Contact Clarkson Research sales office at the telephone, fax or e-mail numbers listed.
- ◆ Order from our web-site shop at www.clarksonresearch.com



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