

CLARKSONS
RESEARCH & PUBLICATIONS DIVISION

Panamax Bulker Sector Report

Dear Reader,

This is the sixth report in the Clarkson Research series of Shipping Sector Reports. **The sector report series is designed to respond to the question - “Where can I get this information in a hurry?”** The *Shipping Sector Reports* is a series of reports available in hard copy by post or from the web (www.clarksonresearch.com). Each report deals with a specific ship type and comprises a “bundle” of information, intended to allow decision makers to absorb the facts as quickly as possible and develop their own additional research. The reports also provide an excellent reference material.

In these reports we bring together all the tables, time series, graphics and relevant information we have and present them in one, well organised report. In addition each report has a comprehensive statistical appendix comprising 50 or more tables of data covering demand, fleet, sale & purchase and charter market developments.

In early September, there were 1112 Panamax of 78.4m dwt and an orderbook of 150 ships of 11.3 m dwt. Rates are at their highest levels since the mid 90s and the industry is very bullish about the future outlook. We presented the facts about all of the major demand issues, the structure of the fleet, ownership, safety issues, the secondhand market, the newbuilding market and the capacity issue, the demolition market and the freight markets. We also provide an estimate of newbuilding requirement out to 2010.

A succinct summary will allow decision makers to quickly become familiar with the latest situation, while in-depth tables provide the scope for deeper analysis. The report is available in hard copy or pdf, and an orderform and summary of the contents can be found overleaf. Details of the report along with a full contents sheet can also be found at our on-line shop, www.clarksonresearch.com. ...where you can also see details of the other reports in the series.

Yours sincerely,

Clarkson Research

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Section 2. The Panamax Bulk Fleet

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Section 3. Panamax Bulk Sale & Purchase Markets

Coverage of the Newbuilding, Secondhand & Demolition markets

Section 4. Panamax Bulk Freight & Charter Markets

Analysis of the Clarkson Fixture Database and a Review of the Freight Market

Appendices

How to Order

The Panamax Bulker Sector Report is published by Clarkson Research Studies. It is available at a price of 300/250 GB Pounds (hard copy/pdf only). It can be ordered through the following channels:

- ◆ Contact Clarkson Research sales office at the telephone, fax or e-mail numbers listed.
- ◆ Order from our web-site shop at www.clarksonresearch.com.

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