



**CLARKSON**  
RESEARCH STUDIES

CRS Sector Report No. 1

## **The Capesize Bulk Carrier Sector Report**

### **A New Perspective on the Capesize Market!**

Will the Capesize market grow over the coming decade? And what about replacement demand? How many new ships will be needed and how much will they cost? Will designs change and what about new regulations? These are some of the questions that the Capesize Sector Report will help you answer.

The Capesize bulk carrier market is one of the most important segments of dry bulk shipping. This fleet of 585 very large vessels has grown rapidly over the last decade. Looking ahead, economic growth and changes in the commodity demand profile will result in additional demand for Capesize bulk carriers up to 2010. In addition the age profile of the fleet is changing, and this will bring an increasing demand for replacement vessels. Finally, charterers and owners of these vessels must come to terms with safety concerns, and the possibility of a new regulatory regime, leading to innovations such as double hull bulk carriers.

The purpose of the Capesize Bulk Carrier Sector Report is to provide a well thought out package of information and analysis which will help decision-makers to bring these changes into perspective. Although the report includes some predictions, its main purpose is to bring together all the relevant information relating to supply and demand issues. Much of this information is not readily available elsewhere. A succinct summary will help decision makers to quickly reach conclusions for themselves, whilst the in depth tables will provide the scope for deeper analysis.

It is essential reading for bankers, owners, charterers, shipyards and anyone involved in the investment and operation of Capesize bulk carriers. An orderform and full contents details accompany this letter.

Yours

James Leake

Clarkson Research Dry Bulk Analyst  
October 2002

# The Capesize Bulk Carrier Sector Report

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*The Statistical Appendix is also available in electronic (Microsoft Excel) format on an accompanying diskette.*



# ORDERFORM

## How to Order

*The Capesize Bulkcarrier Sector Report* is published by Clarkson Research Studies. It is available at a price of 250 GB Pounds. This includes an accompanying diskette containing the Statistical Appendix in Electronic Format.

The report can be ordered through the following channels:

- ◆ Contact Clarkson Research sales office at the telephone, fax or e-mail numbers listed.
- ◆ Order from our web-site shop at [www.clarksonresearch.com](http://www.clarksonresearch.com)

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