LNG Trade & Transport 2008

Clarkson Research's annual report on the LNG industry, featuring new and updated content, provides the definitive overview of the ships, the trades and the markets for the rapidly evolving LNG shipping business.

"LNG Trade & Transport 2008" is the seventh edition of this report which contains in a unique, single document a wealth of information about LNG unavailable from any other source.

A succinct summary augmented with clear tables and graphs allows decision makers to become quickly familiar with the fundamentals of gas supply/demand, the past and likely future development of the LNG trade and the supply/demand and balance for LNG shipping capacity.

The comprehensive coverage of the report includes details of:

- *all importers and exporters;*
- *their contracts, plant and terminal infrastructure;*
- *the fleet and orderbook;*
- *owners, builders and repairers of LNG vessels;*
- *trading patterns, including voyage histories by ships/routes and distances.*

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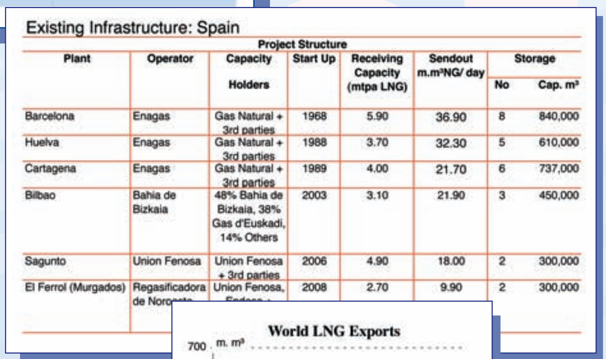
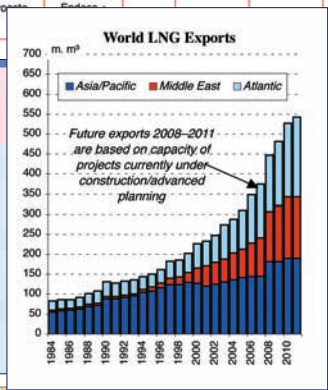


Existing Infrastructure: Spain

Plant	Operator	Project Structure: Capacity Holders	Start Up	Receiving Capacity (mtpa LNG)	Sendout m.m³NG/ day	Storage: No	Storage: Cap. m³
Barcelona	Enagas	Gas Natural + 3rd parties	1968	5.90	36.90	8	840,000
Huelva	Enagas	Gas Natural + 3rd parties	1988	3.70	32.30	5	610,000
Cartagena	Enagas	Gas Natural + 3rd parties	1989	4.00	21.70	6	737,000
Bilbao	Bahia de Bizkaia	48% Bahia de Bizkaia, 38% Gas d'Euskadi, 14% Others	2003	3.10	21.90	3	450,000
Sagunto	Union Fenosa	Union Fenosa + 3rd parties	2006	4.90	18.00	2	300,000
El Ferrol (Murgados)	Regasificadora de Noro	Union Fenosa,	2008	2.70	9.90	2	300,000



Features of the 2008 report

- Trade pattern analysis, with m³-mile demand.
- Future newbuilding requirement based on firm and speculative projects.
- Extended analysis of the fleet and orderbook, including:
  - Ownership trends (independent ship owners/oil companies).
  - Lifespan of the fleet; 30 years or 40 years? Scrapping/fleet replacement scenarios.
  - Fleet investment of $37 billion since 2004; examined by buyer, project and size of ship.
  - Classification Society market shares and trends.
  - Flag State market shares and trends.
- Analysis of LNG shipbuilding capacity; profiles of major LNG shipbuilders.
- Trends in types of vessel propulsion technology.
- LNG carrier earnings.
- Listing of multi national firms that invest throughout the LNG supply chain.
- Atlas section, detailing current and future LNG infrastructure and natural gas pipelines.

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Clarkson Research Services Limited, St Magnus House,
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