



CLARKSONS
RESEARCH & PUBLICATIONS DIVISION

CRS Sector Report No. 9
The Intermediate Containership Sector Report

A Sector Report on the 1000-2999 TEU Containership Market

The ninth in Clarkson Research Studies' series of **Shipping Sector Reports** focuses on "**Intermediate Containerships**".

In this report the term "intermediate containership" is used to cover a range of ships with 1000 TEU and above in capacity, but below 3000 TEU. This is a substantial fleet that currently consists of more than 1400 ships with a combined capacity of almost 2.6m TEU.

The aim of this Sector Report is to bring together all of the information we have relating to these vessels in one well-structured review. Summary text is designed to help decision-makers to quickly reach conclusions for themselves, whilst the in-depth tables will provide the scope for deeper analysis.

Intermediate containerships are deployed by a large number of operators, across the full spectrum of the global liner network. They serve a wide range of trades, from mainlane arterial services, through the North/South and 'intermediate' trades, down to intra-regional operations. As a result, the requirement for intermediate boxships is dependent on a diverse and complex set of factors.

Liner companies have responded to consistently rapid container trade growth by introducing new, bigger ships to the container trades. Nevertheless, the orderbook in the 1000-2999 TEU containership sector is equivalent to over 20% of the fleet. This sector will continue to feature prominently as container services evolve, and in addition to supply side fundamentals, demand trends in the key trades for this sector will remain pivotal.

Both hard copy and pdf versions of this report are available. Details on how to order this report as well as a brief summary of the contents are overleaf. Full contents details can be found at our on-line shop, www.clarksonresearch.com.

Yours

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