

Container Intelligence Quarterly

Container Intelligence Quarterly is the "must have" container shipping market report, for market analysts and busy executives alike.

Container Intelligence Quarterly is a comprehensive source of information on the container shipping market not available anywhere else. The review and forecast within are designed to keep readers up to date at a glance, while providing a wealth of detailed information that every analyst will also find invaluable.

Its succinct executive summary plus over 180 pages of forecasts, analysis, comment, tables and graphs are designed to tell the reader how the industry is changing and where it is heading on a quarterly basis. The trades, the fleet, the markets and the companies are all covered with essential data, analysis and forecasts in this regular review and outlook of the dynamic container shipping sector.

Each quarter a newly updated projection of the supply-demand outlook is provided both at a global level and for each of the mainlane container trades, along with data on route, regional and country level container trade. In addition, historical and projected data on the development of container capacity deployment is included.

Along with each issue, each subscriber will also receive the latest update of the Clarkson Containership Register CD, an unparalleled source of information about the container shipping fleet and the most widely distributed CD of its type.

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Container Intelligence Quarterly Fourth Quarter 2009



CONTAINER INTELLIGENCE QUARTERLY

TABLE 2.1: ESTIMATED HEADLINE CONTAINER EXPORTS, million TEU

Region	2009	2008	2007	2006	2005	2004	2003	2002	2001	2000	% chg 09/08
EUROPE	16.8	16.2	17.2	17.2	16.2	16.2	16.2	16.2	16.2	16.2	4.2%
% year on year growth	0%	2%	0%	0%	0%	0%	0%	0%	0%	0%	0%
USA	16.0	15.4	15.4	15.4	15.4	15.4	15.4	15.4	15.4	15.4	3.9%
% year on year growth	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
ASIA	16.0	15.4	15.4	15.4	15.4	15.4	15.4	15.4	15.4	15.4	3.9%
% year on year growth	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
GLOBAL TOTAL	48.8	47.0	48.0	48.0	47.0	47.0	47.0	47.0	47.0	47.0	3.2%
% year on year growth	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%

Contents

Over 180 pages of graphs, tables, commentary, analysis and forecasts covering:

- The Container Shipping Market : The Global Forecast
- Global Seaborne Container Trade
- The World's Container Trades
- The Containership Fleet & Orderbook
- Containership Owners
- Containership Builders
- Industry Financials
- The Containership Markets
- The Container Shipping Database
- Clarkson Containership CD

Each quarterly edition includes:

- a forecast of global container trade and capacity demand
- a forecast of containership supply in total and by ship size
- forecasts of supply & demand for each mainlane trade
- supply/demand balance indices

Each quarterly edition analyses:

- the latest issues in the container shipping sector
- global & mainlane seaborne container trade
- the world container shipping fleet, orderbook and shipbuilding developments
- current & prospective ownership by operators and charter owners
- the containership markets & industry financial performance

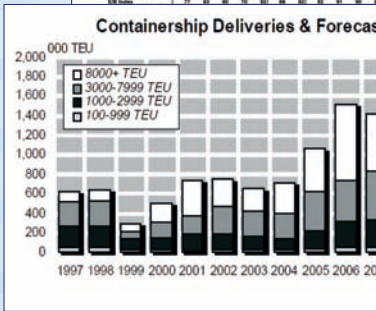
Each quarterly edition provides:

- detailed fleet & market listings to support the analysis
- illustrative tables and graphs throughout the report
- a database annex containing over 20 tables of detailed data and long time-series
- the latest Containership Register Fleet CD : an unrivalled source of information about the container carrying fleet

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TABLE 2.2: MAINLANE CONTAINER SHIPPING SUPPLY AND DEMAND TRENDS, million TEU

Trade	2009	2008	2007	2006	2005	2004	2003	2002	2001	2000	% chg 09/08
EUROPE	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	0%
USA	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	0%
ASIA	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	0%
GLOBAL TOTAL	3.0	3.0	3.0	3.0	3.0	3.0	3.0	3.0	3.0	3.0	0%



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